



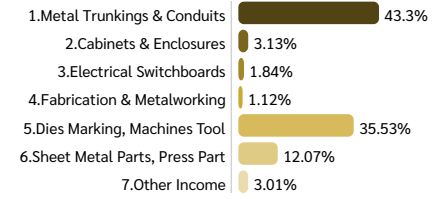
**Business Overview**

We are leading manufacturing company and distributor for steel processing products such as Metal Trunkings & White Conduits, Enclosures, Fabrication metalworking, Mold and Sheet Metal Parts.

**Business Highlight**

In 2021, the company built a new factory. In the free zone in Q2, the value was 65.48M, from the full value of 115M. as of 6/28/22, had a paid-up registered capital of 237.53M.

**Revenue Structure**



**Performance and Analysis 6M/2022**

	6M22	6M21	2021	2020
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**Income Statement (MB)**

Revenues	646.01	566.63	1,135.38	998.82
Expenses	591.20	525.53	1,050.54	940.34
Net Profit (Loss)	37.90	37.43	74.01	56.17

**Balance Sheet (MB)**

Assets	1,534.41	1,420.83	1,342.12	1,292.18
Liabilities	728.07	705.16	557.98	579.62
Shareholders' Equity	806.34	715.39	783.86	712.26

**Cash Flow (MB)**

Operating	124.71	-47.76	-37.62	140.44
Investing	-67.82	-34.55	20.30	-163.47
Financing	3.31	86.65	24.37	36.53

**Financial Ratio**

EPS (Baht)	0.08	0.09	0.17	0.13
GP Margin (%)	16.81	17.75	17.76	18.33
NP Margin (%)	5.87	6.61	6.52	5.62
D/E Ratio (x)	0.91	0.99	0.71	0.81
ROE (%)	9.15	12.50	9.89	8.00
ROA (%)	7.33	8.17	6.32	5.93

**Business Performance Summary**

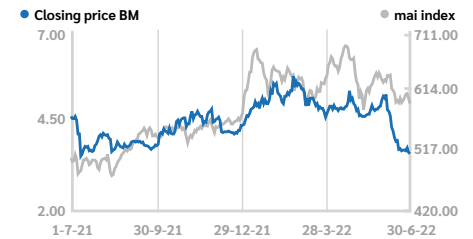
The company focuses on improving production efficiency, including cost control by bringing innovation to grow our business. The recent business performance shows an increase in net profit compared to the previous year. Our business expansion has been obviously seen in both public and private sectors (contractors and construction companies) such as various electric train projects, expansion of Suvarnabhumi Airport, department stores and the Universal Service Obligation (USO) Net project (Community Digital Centers).

**Key Milestones**

The Company produces metal furniture, exports our products to a big customer in the United States of America. It is the first important step for the Company to succeed in international markets which is aligned with a company goal to step up to global competition. Moreover, the Company has been researching and developing electrical tricycle (Tuk Tuk) for more than 4 years. At the end of 2019, the Company has started producing and delivering Tuk Tuk to our customers. Additionally, the Company has invested in NITTO KOGYO BM THAILAND Company Limited (an associated company) since 2018 and has cooperated with Nitto Kogyo Corporation, our Japanese business partner, to accomplish company goals and generate positive business results.

**Stock Information**

mai / INDUS



as of 30/06/22	BM	INDUS	mai
P/E (X)	22.24	21.87	50.98
P/BV (X)	2.17	1.87	3.11
Dividend yield (%)	1.09	2.37	1.26

	30/06/22	30/12/21	30/12/20
Market Cap (MB)	1,736.56	1,962.40	1,170.40
Price (B/Share)	3.68	4.46	2.66
P/E (X)	22.24	22.15	23.70
P/BV (X)	2.17	2.62	1.69

CG Report:



Company Rating:

**Business Plan**

- Maintain average revenue growth 10%-20% per year.
- To continuously invest building new factory for business expansion and coating line installation which expect to be finished and lunched production within Q3/2018.
- To improve and develop production process with new technology for cost control.
- To have reinforce collaboration with business partners for oversea sale and business expansion.

**Risk Management Policy**

- Material fluctuations as the world's material price and government's policy for material price management and control: When material cost is high adjusted price, it will be effected to production cost and profit margin if sale price is unable to raise up according cost as higher in case of insufficient stored materials.
- Competitor number is increased in the industry market: In steel product's production and supply industry is in medium level of competition. We concern the customer's satisfaction for quality products and services with modern technology machines and maintain relationship and trust to customers continuously.

**Sustainable Development Plan**

The company always employ corporate management that embraces good corporate governance and sustainable development, achieving company business goals in support of solid business management practices, also applying international industrial standards to increase efficiency and effectiveness in all aspects in order to create sustainability of the organization, increase value for all shareholders, and all groups of stakeholders and create sustainable society.

**Recent Awards and Recognitions**

- Year 2015 High Flyer Entrepreneur from Asset Pro Management Co., Ltd. (APM)
- Year 2016 IPO Award in the project "Proudly New Shares of Samutprakarn Province" which BM is the representative of listed companies in Samutprakarn province to be awarded by Securities and Exchange Commission Thailand.
- Year 2017 Opportunity Day (Public) Award by Fanzi Club (mai) and IR Promotion Award by mai for company snapshot.
- Year 2019 BM's electric Tuk Tuk won Technology for Equipment Machinery Award 2019 for Quality of Life/Community Development, organized by Ministry of Science and Technology and Thai Machinery Association.

**Major Shareholders**

as of 14/03/2022



- นาย TANES SUJJABORIBOON (11.35%)
- นาย อีรวัฒน์ อมรชาติศรี (10.96%)
- MR. VARIT BHO-OB (8.60%)
- NITTO KOGYO CORPORATION (8.48%)
- นาย อานันท์ สัจจะบริบูรณ์ (6.72%)
- Others (53.89%)

**Company Information and Contact**

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- 🔗 Other Trading Info. : [https://www.settrade.com/C04\\_01\\_stock\\_quote\\_p1.jsp?txtSymbol=BM](https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=BM)

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